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€€€ New Mandate- The Hellenic Republic – GGB 1.875% 02/35 TAP €€€

The Hellenic Republic, rated B1 / BB- / BB / BBL (Moody's stb./S&P stb./Fitch stb./DBRS stb.), has mandated BNP Paribas, Commerzbank, Goldman Sachs International Bank (GSIB), HSBC and J.P. Morgan as Joint Lead Managers for a re-opening of the existing 1.875% 04 Feb 2035 bonds (ISIN GR0128016731) Reg S Cat1, 144A eligible, CACs to be issued in dematerialised registered form. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations apply. Manufacturer target market (MIFID II product governance) is eligible counterparties, professional and retail clients (all distribution channels).

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